

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:	§	
JAMES WELDON MADDOX	§	CASE NO. 06-34754-h5-7
	§	Chapter 7
Debtor	§	
-----	§	
RMCS, L.L.C., ALLEN HOM, Trustee, And FARACRES, LLC, Plaintiffs,	§	
VS.	§	ADVERSARY NO. 07-03207
JAMES MADDOX, Debtor	§	
Defendant.	§	

**NOTICE OF COMPROMISE**

Plaintiffs Allen Hom, Trustee and RMCS, LLC (“Plaintiffs”) file this Notice of Compromise. The Plaintiffs and Defendant, James Maddox, have agreed to compromise this proceeding by a payment of \$300,000.00 in exchange for Plaintiffs’ dismissal of their claims against the Defendant. After the settlement payments are made, Plaintiffs will voluntarily dismiss this adversary proceeding.

Dated June 5, 2008

Respectfully submitted,

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

By: /s/ *Hugh M. Ray, III*

HUGH M. RAY, III

State Bar No. 24004246

CAROLYN J. SHULMAN

State Bar No. 24056321

11 Greenway Plaza, Suite 1400

Houston, Texas 77046

Telephone: (713) 961-9045

Facsimile: (713) 961-5341

ATTORNEYS FOR PLAINTIFFS  
RMCS, L.L.C. AND ALLEN HOM, TRUSTEE

**CERTIFICATE OF SERVICE**

On June 5, 2008, I hereby certify that a true and correct copy of the foregoing Motion has been served to all parties requesting notice by ECF and to the following parties by first class mail:

Keavin D. McDonald  
Law Office of Keavin D. McDonald, PC  
4543 Post Oak Place, Suite 106  
Houston, Texas 77027

Nancy Holley  
Office of the U.S. Trustee  
515 Rusk, Room 3516  
Houston, Texas 77046

/s/ *Hugh M. Ray, III*  
HUGH M. RAY, III